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April 4, 2018

VIA ELECTRONIC AND EXPRESS DELIVERY

Mr. Paul Baker
Utah Department of Natural Resources
Division of Oil, Gas and Mining
1594 West North Temple, Suite 1210
Salt Lake City, UT 84116

Mr. David Pals
U.S. Department of Interior
Bureau of Land Management
Moab Field Office
82 East Dogwood Avenue
Moab, UT 84532

Mr. Jeff Salow
U.S. Forest Service
Manti-La Sal National Forest
599 West Price River Drive
Price, UT 84501

RECEIVED

APR 05 2018

DIV. OF OIL, GAS & MINING

RE: La Sal Complex, Notification of Rehabilitation Work 2018

Dear Mr. Baker, Mr. Pals and Mr. Salow:

Energy Fuels Resources (USA) Inc. ("EFRP") is providing notification to the Utah Division of Oil, Gas and Mining ("DOG M"), the U.S. Bureau of Land Management ("BLM") and the U.S. Forest Service ("USFS") of its plans to conduct mine rehabilitation work at the La Sal-Snowball Mine and the Pandora Mine (the "La Sal Complex") during 2018. A summary of the planned mining operations is provided below along with the dates of anticipated work activities.

Rehabilitation work at the La Sal Complex is expected to commence on, or around, April 11, 2018, and last for approximately 90 days. As shown in the attached Overview Map, rehabilitation work is expected to take place entirely on BLM lands located in Section 1, T29S, R24E, and Section 6, T29S, R25E. Surface facilities that will be utilized during this period include the La Sal Portal area, Pandora Portal area and Vents 2300 #1 and/or 2300 #2.

The primary objective of the rehabilitation work is to repair the La Sal decline where a portion of the sill (floor) has heaved and filled the drift with clayey material. This material (up to approximately 5,000 tons) will be mucked out and placed on the La Sal development rock

stockpile and/or the Pandora development rock stockpile. Some rock bolting may also take place to repair portions of the drift.

The planned active area of underground workings is highlighted in the attached map and stretches from the La Sal Portal to the Pandora Portal. The current plan is to utilize up to two ventilation raises (2300 #1 and/or 2300 #2) for underground ventilation. Some underground ore sampling and geologic mapping may also take place in the active areas but no ore is planned to be mined at this time.

If you have any questions or need additional information regarding the upcoming rehabilitation work, please feel free to contact me at 303-389-4132 or sbakken@energyfuels.com.

Sincerely,



ENERGY FUELS RESOURCES (USA) INC.

Scott A. Bakken

Sr. Director, Regulatory Affairs

SAB/sab

Att La Sal Complex Overview Map Rehabilitation Work 2018

ec: D. Frydenlund, P. Goranson, T. White, D. Kapostasy, K. Weinel, D. Turk (Energy Fuels)

La Sal Complex Overview Map Rehabilitation Work 2018

Legend

- ◆ Portal/Shaft
- Vent Shaft
- Existing Workings (All)
- Collapsed Workings
- Workings (Open During Rehab. Work)
- Section Line

Land Ownership

- BLM
- Private
- State
- USFS

